

RNS Number: 5824R Galileo Resources PLC 15 June 2018

15 June 2018 Galileo Resources Plc ("Galileo" or "the Company")

Holdings in Company

The Company have received the following which is set out below without amendment:

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting Galileo Resources PLC rights are attached":

1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)

Non-UK issuer

2. Reason for the notification (please mark the appropriate box or boxes with an "X")

An acquisition or disposal of voting rights

An acquisition or disposal of financial instruments

An event changing the breakdown of voting rights

Other (please specify)iii:

3. Details of person subject to the notification obligation iv

Peel Hunt LLP

City and country of registered office (if applicable) London, United Kingdom

4. Full name of shareholder(s) (if different from 3.)v

City and country of registered office (if applicable)

5. Date on which the threshold was crossed or reachedvi: 13/06/2018 6. Date on which issuer notified (DD/MM/YYYY): 15/06/2018

7. Total positions of person(s) subject to the notification obligation

% of voting rights through

% of voting rights attached Total of both in % Total number of voting financial instruments to shares (total of 8. A) rights of issuervii

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33,876,736

(8.A + 8.B)(total of 8.B 1 + 8.B 2)

Resulting situation on the date on which 11.12% n/a 11.12% threshold was crossed or reached

Position of previous notification (if

10.66% applicable)

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

A: Voting rights attached to shares

Class/type of Number of voting rightsix % of voting rights Direct Indirect Direct Indirect shares ISIN code (if (Art 9 of Directive (Art 10 of Directive 2004/109/EC) (Art 9 of Directive (Art 10 of Directive possible) 2004/109/EC) (DTR5.1) (DTR5.2.1) 2004/109/EC) (DTR5.1) 2004/109/EC) (DTR5.2.1) GB00B115T142 33.876.736 n/a 11.12% n/a

SUBTOTAL 8. A 33,876,736 11.12%

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Number of voting rights that may be Type of financial **Expiration** Exercise/ acquired if the instrument is % of voting rights instrument datex Conversion Periodxi exercised/converted.

n/a

SUBTOTAL 8. B 1

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial Expiration instrument date Conversion Period xi Physical or cash settlement Settl

n/a

SUBTOTAL 8.B.2

9. Information in relation to the person subject to the notification obligation (please mark the

applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer^{xiii}
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv} (please add additional rows as necessary)

Name^{xv} % of voting rights if it equals or is higher than the notifiable threshold % of voting rights through financial instruments if it equals or is higher than the notifiable threshold

Total of both if it equals or is higher than the notifiable threshold

n/a

10. In case of proxy voting, please identify:

Name of the proxy holder n/a
The number and % of voting rights held n/a
The date until which the voting rights will be held n/a

11. Additional informationxvi

n/a

Place of completionLondon
Date of completion 15/06/2018

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) 596/2014.

You can also follow Galileo on Twitter: @GalileoResource

For further information, please contact: Galileo Resources PLC

Colin Bird, Chairman Tel +44 (0) 20 7581 4477 Andrew Sarosi, Executive Director Tel +44 (0) 1752 221937

Beaumont Cornish Limited - Nomad & Joint BrokerTel +44 (0) 20 7628 3396

Roland Cornish/James Biddle

Novum Securities Limited - Joint Broker Tel +44 (0) 20 7399 9400

Colin Rowbury/Jon Belliss

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